

INVITE LIFE

EVENT VISION & PRIORITIES WORKSHEET



Get clear in 10 minutes!

EVENT VISION

EVENT SNAPSHOT

Event Name:

Event Type:

Event Date:

Event Time:

Event Location:

Host Style (Circle): In-home / Venue / Outdoor / Virtual / Other:

Estimated Head Count: _____ to _____

THE “WHY”

Why am I hosting this? (1 sentence)

What do I want guests to feel? (circle 3-5)

Relaxed / Celebrated / Connected / Inspired / Cozy / Fun / Elegant /

Casual / Welcomed / Surprised / Other: _____

THE VIBE

3 words for the vibe: 1) _____ 2) _____ 3) _____

Theme or color direction (optional): _____

“Not my style” list (so you don’t drift): _____

Pro Tip Box: If it doesn’t support your top priorities, it’s a “not right now”

PRIORITIES & BOUNDRIES

Top 3 Priorities (Non-Negotiables)

1) _____

2) _____

3) _____

Nice-to-Haves (Only if time/budget allows)

☐ _____

☐ _____

☐ _____

What I'm NOT Doing

☐ Complicated DIYs

☐ Overpacked schedule

☐ Overspending

☐ Other:

Success looks like...

CONTACT US



INVITE LIFE

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Want the advanced version?

START PLANNING



THANK YOU

Thank you for being here with Invite Life.

Every celebration is a chance to reconnect, mark a milestone, and create memories—and we're grateful you've invited us into that process.

We hope this resource helps you feel supported and prepared from start to finish. Keep it close as you plan, and know that you're building something special—one decision at a time.

INVITE LIFE

[illegible]

Need Help or Have Questions?

Don't stress! We're here to guide you through every step. Just email us or fill out the contact form and we'll do our best to assist you as you progress forward.

Same goes for any questions you may have. Just email or use the contact form and we'll get back to you as soon as we can.

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