

INVITE LIFE

VENDOR + HELPER TRACER



Keep Every Detail in One Place

TRACKER TABLE

Name	Role	Contact	Quote/ Cost	Status	Follow-up Date	Notes

Status Key:

- Not Contacted
- Contacted
- Considering
- Booked
- Not a Fit

QUESTIONS + COMPARE

QUESTIONS TO ASK (CHECKLIST)

- ☐ What's included in the price?
- ☐ What's the deposit/cancellation policy?
- ☐ What's the timeline for delivery/setup?
- ☐ What do you need from me?
- ☐ Can you accommodate dietary/access needs?
- ☐ Other:

FINAL DECISION

Who I'm choosing:

Why:

Next Step:

NOTES

Pro Tip Box: "Booked" means confirmed in writing—date, time, price, and what's included.

CONTACT US



INVITE LIFE

connect@invite-life.com
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Want the advanced version?

START PLANNING



THANK YOU

Thank you for being here with Invite Life.

Every celebration is a chance to reconnect, mark a milestone, and create memories—and we're grateful you've invited us into that process.

We hope this resource helps you feel supported and prepared from start to finish. Keep it close as you plan, and know that you're building something special—one decision at a time.

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Need Help or Have Questions?

Don't stress! We're here to guide you through every step. Just email us or fill out the contact form and we'll do our best to assist you as you progress forward.

Same goes for any questions you may have. Just email or use the contact form and we'll get back to you as soon as we can.

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